**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 27 May 2022**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN857”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 31 May 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN857

**Nominal Issued** R23,000,000.00

**Issue Price** 100%

**Coupon** 7.562% (3 Month JIBAR as at 31 May 2022 of 4.892% plus 267bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 January 2027

**Books Close Date** 9 January, 9 April, 9 July, 9 October

**Interest Payment Date(s)** 19 January, 19 April, 19 July, 19 October

**Last Day to Register** By 17:00 on8 January, 8 April, 8 July, 8 October

**Issue Date** 31 May 2022

**Date Convention** Following

**Interest Commencement Date** 31 May 2022

**First Interest Payment Date** 19 July 2022

**ISIN No.** ZAG000186446

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN857%20PricingSupplement3105.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN857%20PricingSupplement3105.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bonnie Brink Absa CIB Limited

Corporate Actions JSE +27 11 520 7000